

CA School of Business

British Columbia • Alberta • Saskatchewan • Manitoba



CA School of Business - Student & Support Services

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UFE MENTOR REGISTRATION APPLICATION: UFE PREP (MODULE 6)

Please email completed & signed form to CASB at generalregistrations@casb.com

DEMOGRAPHIC INFORMATION:

Legal Name: _____
(Print) First Middle Last

Preferred (known as) Name: _____ Female Male

Home Information:

Street Address: _____ City: _____
Province: _____ Postal Code: _____
Phone Number: _____ Cell Phone Number: _____
Home Email: _____

Business Information:

Employer: _____ Department: _____
Street Address: _____ City: _____
Province: _____ Postal Code: _____
Office Phone Number: _____ Direct Line: _____
Bus Email: _____

Preferred Email Address: Home Business

Please note that communications will be sent by email whenever possible. **An email address is required.**

UFE MENTOR MODULE INFORMATION:

Qualified CAs, registered CASB students who have successfully challenged the UFE, or HR and Student Contacts are eligible to become UFE mentors. Mentor registration is for the calendar year. Annually, an update will be sent to all currently registered mentors to verify access for the upcoming year. UFE mentor registrations (and website access) may not be transferred to another individual. Each individual seeking to participate in the UFE Mentor Program must submit an application form.

I understand that the UFE Mentor Program provides access to UFE Prep (Module 6) materials. I understand and have agreed to the conditions in the UFE Mentor Confidentiality Agreement (signed copy must accompany this application form).

Signature of mentor: _____ Date: _____

CA SCHOOL OF BUSINESS UFE MENTOR CONFIDENTIALITY AGREEMENT: UFE PREP (MODULE 6)

Thank you for completing the UFE Mentor Registration Application. Further to the above form, please read and sign this agreement which is an integral part of the application.

This statement must be signed by each individual applying for access to the UFE mentor website before Blackboard IDs and passwords are assigned.

Please read carefully, complete, sign and return this agreement.

I understand and agree to the following statements regarding the use of the CASB learning materials:

- CASB materials and website content are proprietary. The module contents, reference materials, and online tutorials may only be used for the purpose of mentoring CASB students in your CA Training Office.
- CASB does not authorize the provision of copies or access to other parties – including other persons in your CA Training Office. Providing copies or unauthorized access may result in disciplinary action.

Declaration

I have read and understood the terms and conditions of the above agreement and declare that I am a member in good standing of _____ and my member number is _____.

Provincial Institute/Ordre

OR

I have read and understood the terms and conditions of the above agreement and declare that I am a CA student currently registered with CASB. I successfully challenged the UFE in _____.
Year

OR

I have read and understood the terms and conditions of the above agreement and declare that I am not a CA or CA student, but am the Student Contact for _____.
CA Training Office Name

Signature of mentor

Date

Protection of Privacy – Every effort is made to protect personal information. The personal information requested on this form is collected under applicable federal and provincial legislation and the CA School of Business’ policies and guidelines on data management, data access and data use. Information collected relates directly to and is necessary to meet CASB’s mandate and responsibilities. It may be used for: admission, registration, academic evaluation, income tax receipts, student dues, convocation, communication with your employer, distribution of educational material and information, statistics, research and other operational activities. Direct any questions about data collection and use to: Director, Student Services, 301, 1253 91 Street SW, Edmonton, AB, T6X 1E9, email – generalregistrations@casb.com, phone – 1 866 420 2350 or local - 780 420 2350.